

OPENING AN RESP

When selecting your RESP plan type and corresponding HRSDC Grants, the following needs to be considered :

1. Number of beneficiaries (single or multiple)
2. Relationship between beneficiary(s) and Subscriber(s)
3. Grant type requested

Refer to the table below to determine which application/form needs to be submitted based on the plan type selected:

Number of Beneficiaries	Relationship of beneficiary to the subscriber(s)	Relationship of beneficiaries to each other	HRSDC Grant Type				Application/Forms required
			Basic Grant	Additional Grant	Canada Learning Bond	Alberta Provincial Grant	
Single	Not blood related	Not Applicable	✓	N/A	N/A	N/A	Mackenzie Individual Plan Application & SDE0069
Single	Not blood related	Not Applicable	✓	✓	N/A	N/A	Mackenzie Individual Plan Application & SDE0071
Single	Not blood related	Not Applicable	✓	✓	✓	N/A	Mackenzie Individual Plan Application & SDE0071
Single	Not blood related	Not Applicable	✓	✓	✓	✓	Mackenzie Individual Plan Application, SDE0071 & ACES1
Single	Blood related	Not Applicable	✓	N/A	N/A	N/A	Mackenzie Individual or Family Plan Application & SDE0069
Single	Blood related (Parents)	Not Applicable	✓	✓	N/A	N/A	Mackenzie Individual or Family Plan Application & SDE0071
Single	Blood related (Parents)	Not Applicable	✓	✓	✓	N/A	Mackenzie Individual or Family Plan Application & SDE0071
Single	Blood related (Parents)	Not Applicable	✓	✓	✓	✓	Mackenzie Individual or Family Plan Application & SDE0071 & ACES1
Single	Blood related (Grandparents)	Not Applicable	✓	N/A	N/A	N/A	Mackenzie Individual or Family Plan Application & SDE0073
Single	Blood related (Grandparents)	Not Applicable	✓	✓	N/A	N/A	Mackenzie Individual or Family Plan Application & SDE0073
Single	Blood related (Grandparents)	Not Applicable	✓	✓	✓	N/A	Mackenzie Individual or Family Plan Application & SDE0073
Single	Blood related (Grandparents)	Not Applicable	✓	✓	✓	✓	Mackenzie Individual or Family Plan Application, SDE0073 & ACES1

Number of Beneficiaries	Relationship of beneficiary to the subscriber(s)	Relationship of beneficiaries to each other	HRSDC Grant Type				Forms required
			Basic Grant	Additional Grant	Canada Learning Bond	Alberta Provincial Grant	
Multiple	Not blood related		OPTION NOT AVAILABLE				
Multiple	Blood related (Grandparents)	No Siblings	✓	Not Eligible	Not Eligible	Not Eligible	Mackenzie Family plan Application & SDE0069
Multiple	Blood related (Grandparents)	Siblings	✓	N/A	N/A	N/A	Mackenzie Family plan Application & SDE0069
Multiple	Blood related (Grandparents)	Siblings	✓	✓	N/A	N/A	Mackenzie Family plan Application & SDE0073
Multiple	Blood related (Grandparents)	Siblings	✓	✓	✓	N/A	Mackenzie Family plan Application & SDE0073
Multiple	Blood related (Grandparents)	Siblings	✓	✓	✓	✓	Mackenzie Family plan Application, SDE0073 & ACES1
Multiple	Blood related (Parents)	Siblings	✓	N/A	N/A	N/A	Mackenzie Family plan Application & SDE0071
Multiple	Blood related (Parents)	Siblings	✓	✓	N/A	N/A	Mackenzie Family plan Application & SDE0071
Multiple	Blood related (Parents)	Siblings	✓	✓	✓	N/A	Mackenzie Family plan Application & SDE0071
Multiple	Blood related (Parents)	Siblings	✓	✓	✓	✓	Mackenzie Family plan Application, SDE0071 & ACES1